

## → The Stansted Brief

### The Facts – 1

- Fourth largest airport in UK in terms of passenger numbers.
- 50th busiest airport in world.<sup>1</sup>
- Europe's fastest growing major airport.<sup>1</sup>
- 20.8 million passengers a year (12 months ending Nov 2004).<sup>2</sup>
- Busiest month: August 2004 (2.16 million).<sup>2</sup>
- Busiest Day: 27 August 2004 (75,324 passengers).<sup>2</sup>
- Over 120 scheduled destinations and 19 scheduled airlines.<sup>2</sup>
- Most popular scheduled destinations: Dublin, Rome, Glasgow Prestwick, Edinburgh and Frankfurt Hahn.<sup>2</sup>
- Top three airlines are Ryanair, easyJet and Air Berlin.<sup>2</sup>
- Passenger profile – AB 37%, C1 47%, C2 10%, DE 6%.<sup>3</sup>
- UK passenger surface origins – East of England 33.7%, Greater London 28.8%.<sup>3</sup>
- 39% of passengers use public transport.<sup>2</sup>



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## → The Stansted Brief The Facts – 2

- Over 160 on-airport companies employ around 10,000 employees.<sup>2</sup>
- 14% of passengers are on UK domestic flights.<sup>2</sup>
- 177,392 Air Transport Movements per annum (12 months ending Nov 2004).<sup>2</sup>
- 94% of passengers use scheduled services.<sup>3</sup>
- 29% of passengers are foreign residents.<sup>3</sup>
- 18% of all passengers are on business trips.<sup>3</sup>
- Average of 550 take-offs and landings per day.<sup>2</sup>
- Cargo tonnage – 225,582 with a value of over £7 billion (12 months ending Nov 2004).<sup>2</sup>
- Most used aircraft – Boeing 737, Airbus 320/321.<sup>2</sup>
- Gender Split – Male 55%, Female 45%.<sup>3</sup>



<sup>1</sup>ACI Report June 2004 <sup>2</sup>BAA Statistics <sup>3</sup>CAA 2003



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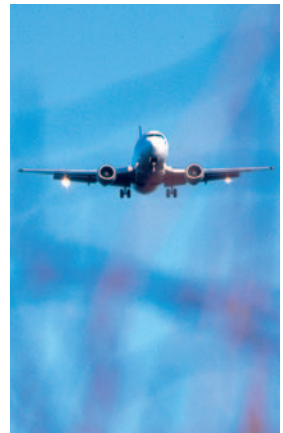
# Growth and development

- Stansted is the fastest growing major airport in Europe.
- Last year 29 new routes were introduced, bringing 1.25 million additional passengers.
- BAA has invested £600 million in Stansted, the biggest single private capital investment in the eastern region.
- With the current rate of passenger growth, Stansted could reach 25 million passengers per annum (mppa) by 2007 – 3 years earlier than its original target of 2010.
- Stansted is meeting its Section 106 commitments (obligations set by our local planning authority, Uttlesford District Council, to mitigate the impacts of the approved development to serve 25 mppa). The most recent obligation completed was the construction of a second ground run pen at the south side of the airport for the testing of aircraft engines.
- Stansted will ask Uttlesford District Council in 2005 for permission to grow to beyond 25 mppa in order to make greater use of the existing runway.



## → The Stansted Brief Generation 2 - the future

- Stansted is entering a new era. This is Europe's fastest-growing major airport. It lies at the heart of the continent's low-cost flying revolution – and unlike some revolutions, this one is definitely here to stay. Stansted offers a unique product in a fast-moving and highly dynamic marketplace.
- The Government has recognised the need for growth and defined the challenge facing Stansted in its recent White Paper on the "Future of Air Transport", by identifying the airport as the place for the first new full runway in southern England for over half a century.
- We call the project to expand the airport 'Generation 2', and it is leading Stansted into the future.
- In September 2004 we launched the Home Owner Support Scheme. This was put in place to offer support to those property owners who may be worst affected by the future operation of the proposed new runway.
- This marks one of the first steps in the journey towards 80 mppa. Our timetable is now focused on fulfilling and completing the Section 106 requirements associated with existing permissions, and on submitting a request to Uttlesford District Council to develop the airport beyond 25 mppa on its existing runway.
- We expect to make an application for permission to build the new runway in 2006. The application will be the subject of a public inquiry, but if progress keeps to timetable and permission is granted, the new runway should be in operation by 2012 and the airport will enter its second generation.



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# Business and enterprise

- **Employment:** with around 10,000 jobs at the airport, Stansted contributes £400 million to the regional economy. Developing Stansted to about 35 mppa will create around an extra 5,000 jobs at the airport.
- **Competitiveness:** Stansted is the international gateway for the East of England's £80 billion economy. Stansted serves the new generation knowledge sectors, such as financial services in Canary Wharf and biotech industries in and around Cambridge.
- **Inward Investment:** 18% of Stansted's non-transfer passengers are on business trips, highlighting the fact that almost 30% of the top 500 European businesses have headquarters in London.
- **Tourism:** Stansted plays an important role in the UK's tourism industry. Over 4 million tourists fly to the UK through Stansted every year.
- **Trade and Freight:** Stansted is London's top airport for overnight parcel delivery. The total value of the cargo business is estimated to be over £7 billion per annum.
- **Low Cost Carriers:** Ryanair and easyJet, which operate at Stansted, are now Europe's most profitable airlines and the fastest growing low cost airlines in Europe.



## → The Stansted Brief The environment

- **Noise:** Stansted aims to manage air and ground noise to reduce nuisance to airport neighbours. Stansted invests in noise mitigation programmes such as SNIP (Stansted Noise Insulation Programme) and provides information to the community through our dedicated help line in the Flight Evaluation Unit (0800 243 788), and local noise briefings.
- **Climate Change:** Stansted exceeded its target of reducing carbon dioxide emissions by 2.5% against business as usual (BAU) forecasts in 2003/04. The BAU target refers specifically to gas and electricity use at the airport. Overall, a 12.5% reduction against BAU was achieved through various initiatives aimed at improving energy efficiency.
- **Transport:** Stansted has the second most successful car-share scheme in the country. 39% of Stansted passengers use public transport for access to and from the airport, and further improvements are being made to support the development of sustainable transport services.
- **Biodiversity:** BAA Stansted has won Essex Wildlife Trust's Biodiversity Benchmark award for its management of plant and animal life across 72 hectares of airport land.



## → The Stansted Brief The community

- **Charitable Donations:** In 2003/04 Stansted's local community received a total of over £300,000 in donations from the BAA 21st Century Communities Trust, aircraft noise fines, BAA Stansted and the Stansted Airport Charity.
- **Fundraising:** Stansted security staff have taken part in the annual Chelmsford Prison jailbreak, and to date they have raised £36,000 for local charities. The airport fire service supports the Burned Children's Club.
- **Local Schools:** Stansted staff are involved in a number of local schools, as governors, mentors or participants in team building days, where staff assist local schools with specific projects such as playground painting and maintenance.
- **Community Trust:** Stansted aims to bring benefit to the community economically and socially from airport activities. We intend to set up an independent Community Trust with local stakeholders in the next year, to support relevant projects and good causes.

