

UK Airports Consultative Committees

27 May 2009

Background

- **Location**
- **Infrastructure**
- **Organisation**
- **Airline partners**
 - **FlyBe**
 - **Bmi**
 - **Ryanair**
 - **AerArann**
 - **Manx2**
- **Business partners**
- **Regulatory environment**
 - **DOE**
 - **CAA**
 - **DFT**
- **Community**

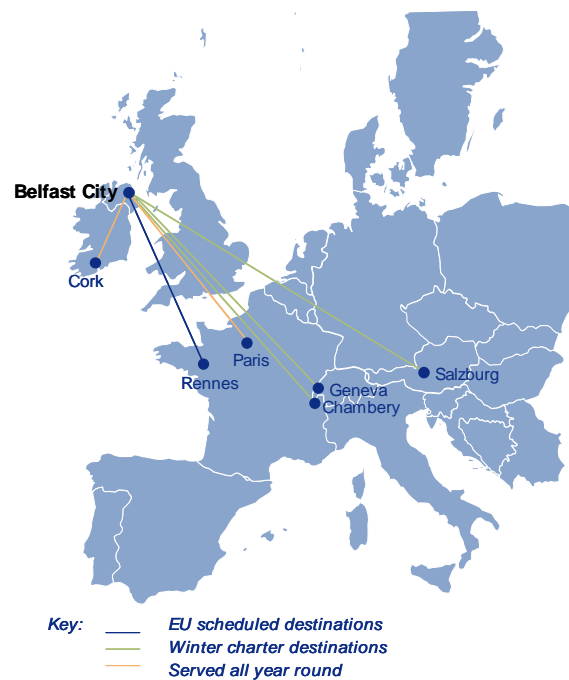


Market

- **NI economy**
 - 2nd fastest growing region in the UK in '08
 - 'Island off an island'
- **NI consumer**
 - 3rd highest propensity to fly in the UK
- **NI tourism**
 - Ambitious growth targets
- **Current route network**
 - 27 routes (22 domestic routes)
 - Competition on 14 domestic routes
- **Current passenger demographic**
 - 50:50 business to leisure pax
- **NI Access**
 - Key European linkages are missing
 - Brussels, Frankfurt, Madrid



Routes



Planning Agreement

Belfast City Airport is governed by the Planning Agreement with the Department of Environment

- **ATM (Air Traffic Movements) cap**
 - 48,000 over any 12 month period
 - Revised from 45,000 in 2008
 - Includes ALL movements now

- **Seats for sale cap**
 - 2 million departing passengers over any 12 month period
 - To be removed after 6 months of noise monitoring and tracking

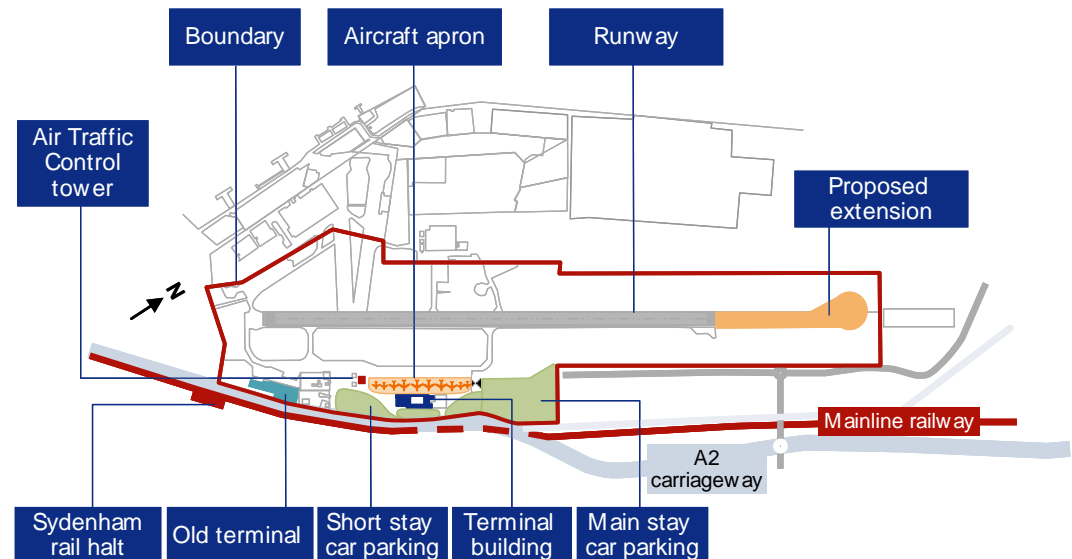
- **Opening Hours**
 - Scheduled opening hours 06.30 – 21.30
 - Curfew from 00.00 – 06.30

Runway extension...what it means

- Greater efficiencies for existing airlines
- Opportunities for route development to Europe
- Direct access to cities such as Madrid, Brussels, Frankfurt
- Greater access for tourists coming into Northern Ireland
- Better business linkages
- More choice and value for the NI consumer
- Same planes... different routes

What it doesn't mean....

- Extra flights
- Bigger aircraft
- Changes to operating hours
- More noise
- More air pollution



Work in the Community



- **Airport Forum**
 - Representatives; residents groups,/business community/central & local gov/Consumer Council /business partners
 - Discusses matters such as airport operations, noise management and future developments
- **Workplace**
 - 1,500 employees on site
 - 'Opportunity Now' campaign - commitment to workplace diversity
 - Work with business partners on HR issues
 - Business in the Community
- **Educational**
 - Adopt a School
 - Work experience
 - 'Time to Read'
 - Universities Ireland
- **Charity involvement**
 - £20,000 raised for NI Cancer Fund for Children
 - Lower N'ards Rd Regeneration Project
- **Community Fund**
 - Supports projects for disadvantaged children
 - Fund has generated £13,000 since inception in Nov '08
 - Fund distributed via 'Energy for Children' charity



Q & A